

## **\$32.15m Unsecured Note Issue**

**SYDNEY, 18 September 2017 - Moelis Australia Limited (“Moelis Australia”) (ASX: MOE) is pleased to announce that it has accepted subscriptions for \$32.15 million in relation to its first tranche of 3-year, unsecured, 5.25% per annum fixed rate notes to be issued under its recently announced medium term unsecured note programme.**

Moelis Australia’s first tranche issue of Notes is scheduled to settle on 21 September 2017.

Together with the announcement of its recent equity raising, the Notes proceeds will provide Moelis Australia with additional capital to support the future growth of the business.

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