

OVERVIEW OF MOELIS AUSTRALIA

Moelis Australia (ASX: MOE) is a financial services firm operating in corporate advisory, equities and asset management. The firm was formed in 2009 as a joint venture between NYSE-listed Moelis & Co. a leading global independent investment bank, and Australian-based executives. It listed on the ASX in 2017 with Moelis & Co holding a 32% investment and remaining strategic partner for global advisory services.

FACTS



3 Offices in Sydney, Melbourne and Shanghai



15 Moelis & Company global offices



150 Employees



22 Managing Directors



60+ ASX listed companies research coverage










3.3BN+ Assets under management



80BN+ Transaction value advised on

SELECT TRANSACTIONS

<p>June 2018</p>  <p>A\$233 million Initial Public Offering Joint Bookrunner and Underwriter</p>	<p>February 2018</p>  <p>~A\$782m Restructure Capital Restructuring Exclusive Financial Advisor</p>	<p>December 2017</p>  <p>US\$110 million Archer Capital's sale of Brownes Dairy Exclusive Financial Advisor</p>
<p>December 2017</p>  <p>US\$16 million Follow on financing Lead Manager and Financial Advisor</p>	<p>August 2017</p>  <p>~A\$609m Restructure ~A\$213m Sale Capital Restructuring and Sale Financial Advisor</p>	<p>July 2017</p>  <p>A\$677 million Acquisition of Redcape Group Financial Advisor</p>
<p>June 2017</p>  <p>A\$419 million Merger of Centuria Metropolitan and Centuria Urban REITs Financial Advisor</p>		

SELECT AWARDS

